

Speaker Bio



John A. Christensen, JD, CFP® **Vice President - Strategic Advisor**

Experience

John is a Vice President with Enterprise Trust. With Enterprise, John combines his past experience of managing high net worth clients with comprehensive wealth management strategies. John offers a wide array of solutions to his clients including fiduciary, trust, tax and financial advisory. John previously worked as a trust administrator and document review specialist at National Advisors Trust Company, where he routinely provided reviews of estate planning documents from all 50 states, working closely with top law firms across the country. During law school John worked as a law clerk for Newton, O'Connor, Turner & Ketchum in Tulsa, Oklahoma. Prior to law school, John served as a general manager of a closely-held business in Baltimore, Maryland.

Education / Certification

- J.D. University of Tulsa College of Law
- Entrepreneurial Law Certificate
- Certified Financial Planner®
- B.A. Business Administration and Economics Hastings College
- Admitted to Practice – Missouri and Kansas

Professional Affiliations and Organizations

- American Bar Association
- Missouri Bar Association
- Kansas Bar Association
- Kansas City Metropolitan Bar Association
- Kansas City Estate Planning Society

Professional Seminars – Faculty of Enterprise University

- Remediation and management of Irrevocable Life Insurance Trusts (ILIT)
- Personal Fiscal Fitness
- FDIC Regulations and Impact on Your FDIC Coverage
- Various Estate Planning and Financial Planning Seminars



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Enterprise Trust Company is a leading financial advisory and trust services organization based in St. Louis and Kansas City with a growing national reputation. Our mission is to guide each client to a lifetime of financial success through comprehensive planning, sophisticated investment management, and highly personalized service.

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